

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 569300UG27SWRFOX2U62

(“**Lighthouse**” or the “**Company**”)



RESULTS OF BUY-BACK OFFER AND WITHDRAWAL FROM THE SEM

RESULTS OF THE BUY-BACK OFFER

For the purpose of the present communique, shareholders and the general public are referred to the following:

- (1) the circular released by the Company on 31 August 2021 regarding, *inter alia*, the proposed redomicile of Lighthouse to Malta, the voluntary withdrawal from the Official Market of the Stock Exchange of Mauritius Ltd (“**SEM**”) and the proposed buy-back of shares from shareholders on the Mauritian register (“**Circular**”);
- (2) the Explanatory Statement, prepared in accordance with the Mauritian Securities (Purchase of Own Shares) Rules 2008, containing details pertaining to the proposed buy-back offer (“**Buy-back Offer**”) attached to the Circular; and
- (3) the results of the general meeting (the “**General Meeting**”) announcement released on 29 September 2021 whereby it was announced that the shareholders of Lighthouse had approved the implementation of the Buy-back Offer.

The board of Lighthouse (the “**Board**”) wishes to inform its shareholders and the general public that pursuant to the Buy-back Offer (which closed on Friday, 22 October 2021), the Company has repurchased 188 809 ordinary shares from those shareholders on the Mauritian register who have elected to accept the Buy-back Offer (and not to retain their Lighthouse shares in certificated form). The Buy-back Offer consideration of EUR 0.48000 per share is based on the JSE closing share price of ZAR 8.29415 on 22 October 2021, converted from Rand to Euro at an exchange rate of ZAR17.27760:EUR1.00. The Company and the shareholders who have accepted the Buy-back Offer will each be responsible for their own associated transaction costs.

The shares repurchased in terms of the Buy-back Offer will be cancelled.

WITHDRAWAL FROM THE SEM

At the General Meeting, Lighthouse shareholders in addition approved an application to the SEM for the voluntary withdrawal of the listing of Lighthouse’s ordinary shares from the Official Market of the SEM.

The Board advises that following an application submitted to the Listing Executive Committee of the SEM, approval was obtained on Monday, 25 October 2021 to proceed with the withdrawal of the Company’s ordinary shares from the Official Market of the SEM, as from market close on Friday, 29 October 2021.

The Company currently has primary listings on both the Official Market of the SEM and the Main Board of the JSE Limited (“**JSE**”).

25 October 2021

JSE sponsor and corporate advisor

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This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information contained in this announcement.