

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

LEI: 549300UG27SWRF0X2U62

ISIN: MU0461N00015

(“**Lighthouse**” or the “**Company**”)



RESULTS OF SCRIP DISTRIBUTION ELECTION, ISSUE OF NEW SHARES, TOTAL VOTING RIGHTS AND CONFIRMATION OF APPROVAL FROM THE JSE AND THE SEM

Shareholders are referred to the previous announcements, the last of which was released on the Stock Exchange News Service of the JSE Limited (“**JSE**”) (“**SENS**”) and on the website of the Stock Exchange of Mauritius Ltd (“**SEM**”) on Tuesday, 24 August 2021, in respect of the election by shareholders to receive either a scrip distribution by way of an issue of 3.65500 new Lighthouse shares for every 100 Lighthouse shares held on the record date, being Friday, 3 September 2021 (“**Scrip Distribution**”) at an issue price of 44.05200EUR cents per share, or a cash distribution alternative of 1.44900 EUR cents per share (“**Cash Distribution**”) in respect of the six months ended 30 June 2021.

Following completion of the election, the Company hereby announces that in respect of the Scrip Distribution, a total number of 54 982 923 new Lighthouse shares (out of a maximum of 57 386 403 new Lighthouse shares) will be issued on market as listed shares on Wednesday, 8 September 2021 on the JSE and the SEM. The new Lighthouse shares issued in respect of the Scrip Distribution will upon their issue be fully paid up and will rank *pari passu* in all respects with existing Lighthouse shares in issue and are fully fungible with effect from the date of listing.

Subsequent to the issue of the new Lighthouse shares, the total issued share capital of the Company will increase to 1 625 062 353 ordinary shares of no par value. Therefore, the total number of voting rights in Lighthouse will be 1 625 062 353 with effect from Wednesday, 8 September 2021, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Lighthouse.

In respect of all shareholders on the Mauritian share register and all certificated shareholders on the South African share register who elected the Cash Distribution, payment will be made by electronic funds transfer on Wednesday, 8 September 2021. The CSDP/broker accounts of all dematerialised shareholders on the South African share register who elected the Cash Distribution will be credited and updated accordingly.

In respect of all dematerialised shareholders on the South African share register and the Mauritian share register who will receive the Scrip Distribution, their CSDP/CDS/broker accounts will be credited and updated accordingly on Wednesday, 8 September 2021 with the new Lighthouse shares.

APPROVAL FROM THE JSE AND THE SEM

Approval has been received from both the JSE and the SEM, on Tuesday, 31 August 2021 and Friday, 3 September 2021 respectively, for the issue and listing of up to 57 386 403 new Lighthouse shares to be issued to existing shareholders who did not elect to receive the Cash Distribution. Out of that approved quantum, a total of 54 982 923 new Lighthouse shares will be issued to existing shareholders as Scrip Distribution.

As required by the Listing Rules of the SEM, the Listing Particulars of the Company relating to this further issue of shares will be made available for inspection for at least ten business days, during normal office hours (from 9 a.m. to 4 p.m. Mauritian time) at the registered office of the Company situated at C1-401, 4th Floor, La Croisette, Grand Baie, Mauritius from Friday, 3 September 2021. The Listing Particulars will also be available on the Company's website at <https://www.lighthousecapital.mu/listing-particulars/>.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

6 September 2021

JSE sponsor



Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**



Tel: +230 402 0890

Company Secretary



Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.