

**LIGHTHOUSE CAPITAL LIMITED**

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

LEI: 549300UG27SWRF0X2U62

ISIN: MU0461N00015

(“Lighthouse” or the “Company”)



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**RESULTS OF THE LIGHTHOUSE EQUITY RAISE**

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Further to the announcements published earlier today, shareholders are advised that the bookbuild is now closed, having raised c. ZAR 2.6 billion at ZAR 8.10 per share by the issuance of 320 987 654 new shares. The book was oversubscribed at this level.

Subject to approval by the JSE and the SEM, listing and trading of the new Lighthouse shares is expected to commence at 09:00 on Friday, 20 August 2021.

Following the issue of 320 987 654 new shares, the Company will have a total of 1 570 079 430 shares in issue.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

12 August 2021

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**Bookrunner and JSE sponsor**

Tel: +27 11 722 3050

**SEM authorised representative  
and sponsor**

Tel: +230 402 0890

**Company Secretary**

Intercontinental Trust Ltd

Tel: +230 403 0800

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This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

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