

**LIGHTHOUSE CAPITAL LIMITED**

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

LEI: 549300UG27SWRF0X2U62

ISIN: MU0461N00015

(“Lighthouse” or the “Company”)



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**INCREASE IN AMOUNT OF EQUITY RAISE**

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In light of the strong demand in response to the earlier announcement of an equity raise, Lighthouse confirms that it will increase the amount of equity targeted to ZAR 2.5 billion.

The bookbuild process in respect of the equity raise is expected to close at 13:00 today.

**Java Capital contact details are as follows:**

Thys de Beer

[lighthouse@javacapital.co.za](mailto:lighthouse@javacapital.co.za)

Tel: +27 83 351 7683

Antonie van der Westhuizen

[lighthouse@javacapital.co.za](mailto:lighthouse@javacapital.co.za)

Tel: +27 83 796 9233

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

12 August 2021

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**Bookrunner and JSE sponsor**

The logo for Java Capital features the word "JAVACAPITAL" in a bold, black, sans-serif font. A blue horizontal line is drawn through the middle of the letters "A" and "C".

Tel: +27 11 722 3050

**SEM authorised representative  
and sponsor**

The logo for Perigeum Capital features the word "Perigeum" in a bold, black, sans-serif font, with "Capital" written below it in a smaller, blue, sans-serif font. A blue circular graphic element surrounds the text.

Tel: +230 402 0890

**Company Secretary**

The logo for itl features a stylized globe icon on the left, composed of a grid of blue and orange dots. To the right of the globe, the letters "itl" are written in a bold, black, sans-serif font.

Intercontinental Trust Ltd

Tel: +230 403 0800

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This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

*The equity raising is not an offer to the public as contemplated under the South African Companies Act, No.71 of 2008 as amended (“Companies Act”) and the Mauritian Securities Act 2005, nor an offer of securities in any other jurisdiction. Participation in the equity raise is reserved for invited investors only and subject to the terms and conditions provided to the invited investors. Potential investors are only permitted to apply for shares with a minimum*

*total acquisition cost, per single addressee acting as principal, of greater than or equal to ZAR1 000 000, unless the potential investor is a person, acting as principal, whose ordinary business, or part of whose ordinary business, is to deal in securities, whether as principal or agent (in reliance on Section 96(1)(a)(i) and 96(1)(b) of the Companies Act) or such applicant falls within one of the other specified categories of persons listed in section 96(1) of the Companies Act.*

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