

## LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“**Lighthouse**” or the “**Company**”)



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### SEM APPROVAL FOR LISTING OF ADDITIONAL SHARES

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The board of directors of Lighthouse (the “**Board**”) is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the “**SEM**”) has approved, on 19 August 2020, the issue and listing of up to 818 156 150 additional Lighthouse shares on the Official Market of the SEM in terms of private placement(s) and / or consideration issue(s), at a price to be decided by the Board.

The Company now has SEM approvals to issue and list up to 1 562 337 040 new shares, i.e. in line with the authorities granted by shareholders at the general meeting held on 7 August 2020.

For more information about the Company, the Listing Particulars issued by Lighthouse on 14 February 2020 and the Supplement to the Listing Particulars (the “**Supplement**”) issued on 19 August 2020, should be read in their entirety.

As required by the SEM Listing Rules, the Supplement as approved by the SEM, shall be made available for inspection for at least 14 days, during normal office hours at the registered office of the Company, which is situated at C1-401, 4<sup>th</sup> Floor, La Croisette, Grand Baie, Mauritius as from 19 August 2020.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the Johannesburg Stock Exchange Limited (“**JSE**”).

By order of the Board

19 August 2020

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This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

**JSE sponsor**



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**SEM authorised representative  
and sponsor**



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**Company Secretary**



Intercontinental Trust Ltd

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