

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or the “Company”)



RESULTS OF GENERAL MEETING

Shareholders of the Company are advised that at the general meeting of shareholders held on Friday, 7 August 2020 (the “GM”) (in terms of the notice of general meeting sent to shareholders on Friday, 10 July 2020), all of the resolutions tabled thereat with regard to the share swap with related parties, a general issue of shares for cash, a specific issue of shares to related parties and a transfer of stated capital to non-distributable reserves, were passed by the requisite majority of shareholders.

Details of the results of voting at the GM are as follows:

- total number of shares that could have been voted at the GM: 730 575 237
- total number of shares that were present/represented at the GM: 611,532,618 being 83.71% of the total number of shares that could have been voted at the GM.

Special Resolution 1: Issue of shares to Thistle Trust

Shares voted*	For	Against	Abstentions^
609,533,880 shares	590,096,012 being 96.81%	19,437,868 being 3.19%	1,998,738 being 0.27%

Special Resolution 2: Issue of shares to Boabab Consulting cc

Shares voted*	For	Against	Abstentions^
604,423,498 shares	584,985,630 being 96.78%	19,437,868 being 3.22%	7,109,120 being 0.97%

Special Resolution 3: Transfer of stated capital to non-distributable reserves

Shares voted*	For	Against	Abstentions^
609,150,168 shares	609,113,651 being 99.99%	36,517 being 0.01%	2,382,450 being 0.33%

Ordinary Resolution 1: Acquisition of NEPI Rockcastle shares from Resilient REIT

Shares voted*	For	Against	Abstentions^
474,690,968 shares	455,481,468 being 95.95%	19,209,500 being 4.05%	136,841,650 being 18.73%

Ordinary Resolution 2: Acquisition of NEPI Rockcastle shares from Delsa Investments

Shares voted*	For	Against	Abstentions^
468,184,637 shares	452,289,126 being 96.60%	15,895,511 being 3.40%	143,347,981 being 19.62%

Ordinary Resolution 3: Acquisition of NEPI Rockcastle shares from Fletcher Road Investments and Grace Investments

Shares voted*	For	Against	Abstentions^
603,625,890 shares	587,730,379 being 97.37%	15,895,511 being 2.63%	7,906,728 being 1.08%

Ordinary Resolution 4: Control over unissued shares

Shares voted*	For	Against	Abstentions^
610,933,026 shares	566,639,597 being 92.75%	44,293,429 being 7.25%	599,592 being 0.08%

Ordinary Resolution 5: General authority to issue shares for cash

Shares voted*	For	Against	Abstentions^
610,933,026 shares	558,120,590 being 91.36%	52,812,436 being 8.64%	599,592 being 0.08%

Ordinary Resolution 6: Enabling resolution

Shares voted*	For	Against	Abstentions^
610,933,026 shares	610,896,509 being 99.99%	36,517 being 0.01%	599,592 being 0.08%

* shares present/represented excluding abstentions

^ in relation to total shares in issue

Lighthouse has primary listings on both the Official Market of the Stock Exchange of Mauritius Ltd (“SEM”) and the Main Board of the JSE Limited (“JSE”).

By order of the Board
7 August 2020

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Lighthouse Capital Limited accepts full responsibility for the accuracy of the information in this announcement.

**JSE bookrunner, corporate
advisor and sponsor**



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**SEM authorised representative
and sponsor**



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Company Secretary



Intercontinental Trust Ltd

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