

## LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or the “Company”)



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## POSTING OF CIRCULAR AND NOTICE OF MEETING

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### 1. Posting of circular and notice of general meeting

Shareholders are referred to the announcement released on the Stock Exchange News Service (“SENS”) of the JSE Limited (“JSE”) and on the website of the Stock Exchange of Mauritius Ltd (“SEM”) on Friday, 22 May 2020, detailing the issue of shares for cash to and transaction with related parties (the “Proposals”).

Lighthouse has today posted a circular to its shareholders (the “Circular”) relating to the Proposals, which Circular contains a notice convening a general meeting of Lighthouse shareholders to be held at 12:00 Mauritian time (10:00 South African time) on Friday, 7 August 2020, at the Company’s registered office, being at C401, 4<sup>th</sup> Floor, La Croisette, Grand Baie, Mauritius, for the purpose of considering, and if deemed fit, passing with or without modification, the resolutions required to approve the Proposals.

Copies of the Circular are available on the company’s website at [www.lighthousecapital.mu/circular/](http://www.lighthousecapital.mu/circular/) and may also be obtained from the offices of the company secretary, Intercontinental Trust Limited, Level 3, Alexander House, 35 Cybercity, Ebene 72201, Mauritius and the Company’s South African transfer secretaries, Link Market Services South Africa Proprietary Limited, 13<sup>th</sup> Floor, 19 Ameshoff Street, Braamfontein, Johannesburg, South Africa during normal business hours from Friday, 10 July 2020 until Friday, 7 August 2020.

### 2. Salient dates and times

#### FOR SHAREHOLDERS ON THE SOUTH AFRICAN SHARE REGISTER

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	<b>2020</b>
Record date for posting of the Circular to shareholders	Friday, 3 July
Circular incorporating notice of general meeting posted to shareholders and announced on SENS	Friday, 10 July
Last day to trade in order to be eligible to attend and vote at the general meeting	Tuesday, 28 July
Record date for attending and voting at the general meeting	Friday, 31 July
Last day to lodge proxy forms (by 10:00) (for administrative purposes)	Wednesday, 5 August
General meeting of shareholders held at 10:00 on	Friday, 7 August
Results of general meeting released on SENS on	Friday, 7 August

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**Notes:**

1. All dates and times quoted above are local dates and times in South Africa. The above dates and times are subject to change. Any changes will be released on SENS.
2. Share certificates may not be dematerialised or rematerialised between Wednesday, 29 July 2020 and Friday, 31 July 2020, both days.
3. Transfers of shares between sub-registers in South Africa and Mauritius may not take place between Tuesday, 28 July 2020 and Friday, 31 July, both days inclusive.

**FOR SHAREHOLDERS ON THE MAURITIAN SHARE REGISTER****2020**

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Record date for posting of the Circular to shareholders	Friday, 3 July
Circular incorporating notice of general meeting posted to shareholders and announced on the SEM website on	Friday, 10 July
Announcement regarding the posting of the Circular and notice of general meeting published in the Mauritian press on	Friday, 10 July
Last day to trade in order to be eligible to attend and vote at the general meeting	Tuesday, 28 July
Record date for attending and voting at the general meeting	Friday, 31 July
Last day to lodge proxy forms (by 12:00)	Wednesday, 5 August
General meeting of shareholders held at 12:00 on	Friday, 7 August
Results of general meeting released on SEM website on	Friday, 7 August

**Notes:**

1. All dates and times quoted above are local dates and times in Mauritius. The above dates and times are subject to change. Any changes will be released on the SEM website.
2. Share certificates may not be dematerialised or rematerialised between Wednesday, 29 July 2020 and Friday, 31 July 2020, both days inclusive.
3. Transfers of shares between sub-registers in South Africa and Mauritius may not take place between Tuesday, 28 July 2020 and Friday, 31 July 2020, both days inclusive.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board  
10 July 2020

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This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

**JSE bookrunner, corporate  
advisor and sponsor**



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**SEM authorised representative  
and sponsor**



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**Company Secretary**



Intercontinental Trust Ltd

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