

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“**Lighthouse**” or the “**Company**”)



ISSUE OF NEW SHARES FOR CASH TO NON-RELATED PARTIES

Shareholders are referred to the announcement released by the Company on Friday, 22 May 2020 in relation to the recent equity raise carried out by the Company, wherein Lighthouse confirmed that it would be issuing shares for cash to both related and non-related parties. A total of 36 434 721 new Lighthouse shares (the “**New Lighthouse Shares**”) will be issued for cash on Wednesday, 3 June 2020 to non-related parties and these shares will be listed on the Main Board of the Johannesburg Stock Exchange Limited (“**JSE**”) and the Official Market of the Stock Exchange of Mauritius Ltd (“**SEM**”) from commencement of trade on Thursday, 4 June 2020. The New Lighthouse Shares issued will, upon their issuance, be fully paid up and rank pari passu in all respects with existing Lighthouse shares.

Following the issue of the New Lighthouse Shares, the Company will have a total of 644 224 857 shares in issue.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

3 June 2020

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

JSE sponsor



Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**



Tel: +230 402 0890

Company Secretary



Tel: +230 403 0800