

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or “the Company”)



CLOSING OF EQUITY RAISE IN CONSIDERATION FOR CASH OR SPECIFIED LISTED SHARES

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Shareholders are advised that Lighthouse has closed its bookbuild announced on 18 May 2020.

At ZAR7.00 per newly issued share on the South African register, the amount of capital raised was approximately ZAR4.2 billion (equivalent to approximately EUR212 million) through the placing of 600 000 000 new ordinary shares, either for cash or specified shares on the basis detailed in the SENS announcement released on 19 May 2020. The placing of a portion of the new Lighthouse shares is subject to the fulfilment of certain conditions and completion of regulatory processes, details of which will be announced separately. Once all conditions have been fulfilled and regulatory approvals obtained, the Company will have a total of 1 207 790 136 ordinary shares in issue.

Successful applicants will be advised of allocations and settlement details during the course of today.

20 May 2020

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

JSE sponsor



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**SEM authorised representative
and sponsor**



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Company Secretary



Intercontinental Trust Ltd

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