

# Maitland

The Directors  
Lighthouse Capital Limited  
C1-401, 4th Floor  
La Croisette  
Grand Baie  
Mauritius

## Maitland Malta Limited

4th Floor  
Avantech Building  
St Julian's Road  
San Gwann  
SGN 2805  
Malta

T +(356) 214 463 77  
F +(356) 214 463 30  
maitlandgroup.com

25 August 2021

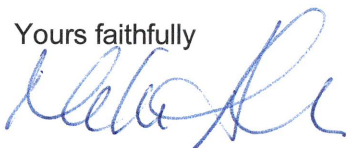
**Solutions. Considered.**

Dear Sir or Madam

### **CIRCULAR TO BE ISSUED BY LIGHTHOUSE CAPITAL LIMITED (“LIGHTHOUSE” OR THE “COMPANY”)**

1. Lighthouse has prepared a circular (the “Circular”) in terms of the JSE Listings Requirements, to be issued on or about Tuesday, 31 August 2021 relating to:
  - 1.1 the adoption of a new Memorandum and Articles of Association in terms of the Companies Act of Malta;
  - 1.2 a change of name of the Company;
  - 1.3 the redomicile of the Company from Mauritius to Malta;
  - 1.4 the adoption of an interim Constitution in compliance with the Companies Act of Mauritius;
  - 1.5 a buy-back offer to be made to shareholders on the Mauritian Register; and
  - 1.6 a voluntary withdrawal from the Official Market of the Stock Exchange of Mauritius.
2. We, Maitland Malta Limited, hereby consent to our name being stated in the abovementioned Circular as the Maltese corporate advisor.
3. We confirm that we have not withdrawn and undertake that we will not withdraw such consent prior to the date of publication of the Circular.

Yours faithfully



**Maha Arebi**  
Maha.Arebi@maitlandgroup.com

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**Directors:**  
M Arebi  
S Georgala  
SH McDiarmid  
MJ Roberts

**Registered address**  
4th Floor  
Avantech Building  
St Julian's Road  
San Gwann  
SGN 2805  
Malta

Incorporated in Malta  
Reg No  
C44838

Authorised to act as a  
Trustee by the Malta  
Financial Services  
Authority

**Malta**  
Guernsey  
Isle of Man  
Luxembourg  
Mauritius  
Monaco  
South Africa  
United Kingdom