

The Directors
Lighthouse Capital Limited

C1-401, 4th Floor
La Croisette
Grand Baie
Mauritius

25 August 2021

Dear Sirs

CIRCULAR TO BE ISSUED BY LIGHTHOUSE CAPITAL LIMITED (“LIGHTHOUSE” OR THE “COMPANY”)

1. Lighthouse has prepared a circular (the “**Circular**”) in terms of the JSE Listings Requirements, to be issued on or about Tuesday, 31 August 2021 relating to:
 - 1.1. the adoption of a new Memorandum and Articles of Association in terms of the Companies Act of Malta;
 - 1.2. a change of name of the Company;
 - 1.3. the redomicile of the Company from Mauritius to Malta;
 - 1.4. the adoption of an interim Constitution in compliance with the Companies Act of Mauritius;
 - 1.5. a buy-back offer to be made to shareholders on the Mauritian Register; and
 - 1.6. a voluntary withdrawal from the Official Market of the Stock Exchange of Mauritius.
2. We, BVPG Attorneys, hereby consent to our name being stated in the abovementioned Circular as the Transactional legal advisor.
3. We confirm that we have not withdrawn and undertake that we will not withdraw such consent prior to the date of publication of the Circular.

Yours faithfully,


BERNADT VUKIC POTASH & GETZ

Per: Keith Getz

kgetz@bvpg.co.za

PARTNERS: IGOR VUKIC KEITH GETZ WAYNE FIELD CHRISTOPHER HESSIAN LEAH DARLEY ADAM SNITCHER ZOGHERIAH VAN WYK
GRANT FORD KELLY MARTIN

SENIOR ASSOCIATES: JACQUES ODENDAAL PAULINE MANAKA

ASSOCIATES: KIMBERLY FARMER ZINTLE BALENI

CONSULTANTS: ELIZABETH HACKING SADULLA KARJIKER DAVID JANKS ELIZE SERFONTEIN MICHAEL KUSHNER

OFFICE MANAGERESS: NADJA LUBBE

FINANCIAL MANAGER: PHILIP OROLOWITZ