

STATED CAPITAL

For the year ended 30 September 2018

	GROUP		COMPANY	
	2018 EUR	2017 EUR	2018 EUR	2017 EUR
Authorised				
18 386 433 004 (2017: 15 721 669 363) ordinary shares of no par value				
Issued				
9 488 106 526 (2017: 9 322 176 525) ordinary shares of no par value at an average of approximately EUR0,063 (2017: EUR0,105) per share*	600 703 936	975 367 686	600 703 936	975 367 686

* Transaction costs recognised as a deduction from equity amounted to EUR0,02 million (2017: EUR1,43 million).

TRANSFERS FROM STATED CAPITAL TO NON-DISTRIBUTABLE RESERVE AND REPAYMENTS OF CAPITAL

- » Shareholders authorised the transfer of EUR400 million from stated capital to non-distributable reserve at a general meeting of the company held on 2 August 2018.
- » On 21 September 2018, the company's board authorised a return of capital of EUR300 million from non-distributable reserve, payable to shareholders on 8 October 2018.

Subsequent events

- » Shareholders authorised the transfer of EUR450 million from stated capital to non-distributable reserve at a general meeting of the company held on 26 November 2018.
- » On 27 November 2018, the company's board authorised a return of capital of EUR300 million from non-distributable reserve, payable to shareholders on 10 December 2018.

RECONCILIATION OF MOVEMENT IN ISSUED SHARES DURING THE YEAR

	GROUP		COMPANY	
	2018 EUR	2017 EUR	2018 EUR	2017 EUR
Balance at the beginning of the year	9 322 176 525	4 920 833 333	9 322 176 525	4 920 833 333
Shares issued by way of scrip distribution:	129 515 466	172 575 922	129 515 466	172 575 922
6 December 2016	–	56 962 424	–	56 962 424
14 June 2017	–	115 613 498	–	115 613 498
20 December 2017	129 515 466	–	129 515 466	–
Shares issued by way of bookbuild:	–	4 228 767 270	–	4 228 767 270
27 March 2017	–	1 324 503 311	–	1 324 503 311
12 June 2017	–	620 000 000	–	620 000 000
22 August 2017	–	2 284 263 959	–	2 284 263 959
Incentive shares issued to the Greenbay Share Trust on 14 December 2017 ¹	–	–	36 414 535	–
Acquired by Greenbay Investments 1 Limited during the year ²	(332 303 187)	–	–	–
	9 119 388 804	9 322 176 525	9 488 106 526	9 322 176 525

Treasury shares at 30 September 2018:

¹ The group held 36 414 535 treasury shares in The Greenbay Share Trust.

² The group held 332 303 187 treasury shares in Greenbay Investments 1 Limited. The treasury shares were acquired between 12 June 2018 and 28 September 2018, excluding regulatory closed periods.